A possible way forward to a well-integrated and competitive electricity market in South-East Europe

Rome, 19\textsuperscript{th} April 2013

Workshop description

Scope

The electricity market in South East Europe is facing important challenges to meet the objectives set by the 3\textsuperscript{rd} EU Energy Package, that have been extended to the Energy Community Treaty. According to the Treaty, a competitive and integrated electricity market in the 8\textsuperscript{th} Region is needed in order to attract investment in network infrastructures and power generation. On the other side market integration in Europe is following the roadmaps established by the Regional Initiatives, that aim among other things at coupling the wholesale electricity markets of South-East Europe by 2015. The Italian Regulatory Authority, as a EU member of the ECRB (Energy Community Regulatory Board) and the leader of the Central-South Europe Electricity Regional Initiative, is rapidly driving the process in the direction of a unique and well harmonized electricity market. The workshop has the objective to enhance the debate around the promotion of new infrastructures investments (transmission and generation) and of a well-functioning wholesale electricity market, taking the opportunity of successful experiences, benchmarking exercises and possible proposals. The Workshop will be open to national and international press.
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Workshop

Rome, 19th April 2013
Auditorium Room, Viale Maresciallo Pilsudski 92

Agenda

9.15 Welcome coffee

9.45 Welcome by Massimo Ricci, CEO, GME, Italy

10.00 Introduction by Alberto Biancardi, Board Member, AEEG, Italy

10.15 Massimo Gaiani, Ambassador to Albania, Ministry of Foreign Affairs, Italy. Cooperation among Governments, Institutions and energy stakeholders to support market integration and development

10.30 Janez Kopač, Director, Energy Community Secretariat, Austria, Target model for the 8th Region

10.45 Salvio Lanza, Assistant to Alberto Biancardi, AEEG, Italy, Electricity market integration in the EU and SEE

11.00 Round-table 1. Electricity Market Design in South East Europe

Introduction by Sven Kaiser, Chair of ACER Electricity Network and Market Task Force, E-Control, Austria. EU Electricity Market integration Process: challenges ahead

Moderator: Fabio Tambone, Head of International Affairs, AEEG, Italy

Speakers:
- Petar Maksimović, Secretary General, AERS, Serbia. Drivers and obstacles for market integration in the SEE Region: role and capacity of the national regulators and the ECRB and possible outcomes of the integration process
- Ian Brown, Director, EBRD, Serbia. Obstacles and opportunities for financial support to energy infrastructures investment and regional market development in South East Europe
- Branislav Prelevic, Board Member, REGAGEN, Montenegro. The importance of having CAO in Montenegro as trader and market operator
- Sokol Ramadani, Chairman, ERE, Albania. State of the art of the liberalization process: are retail markets able to reflect wholesale price signals?
- Iolanda Incontrera, Head, Power Trading and Origination on Eastern European Countries, ENEL, Italy. Gains from trade: which advantages are envisaged by big market players?
- Giordano Gorini, Board Member, Camuna Idroelettrica SpA, Italy. Obstacles and opportunities of cooperation among small operators in the Region
- Cosimo Campidoglio, Director, Research, Development and Market Monitoring GME, Italy. The role of Power Exchanges in integration processes: a national or a regional scale?

12.15 Open discussion
12.45 Lunch

14.30 **Round-table 2. Grid Integration and Allocation of Cross-Border Capacity**

*Introduction by Nenad Stefanovic, Chairman of ECRB Electricity Working Group, Serbia. Enhancing market integration in the 8th Region: strengths and weaknesses of multilateral cooperation among Regulators within the Energy Community*

*Moderator: Michael Thomadakis, Board Member, RAE, Greece*

*Speakers:*

- Christophe Gence Creux, Head of Electricity Department, ACER, Slovenia. *Adopting the Electricity Regional Initiatives model in South East Europe: how can the cooperation between ACER and ECRB be improved?*
- Željko Rajić, Director, Electricity Division, HERA, Croatia. *Allocation of cross-border capacity: Croatian experience*
- Corné Meeuwis, Chief Executive Officer, CASC EU, Luxembourg. *Main results about explicit allocation in the EU: main lessons learned from CASC.EU experience*
- Anže Predovnik, Acting General Manager, BSP-South Pool, Slovenia. *Implicit allocation of cross-border capacity: what are the main lessons learned from Italy-Slovenia market coupling?*
- Aleksandar Mijuskovic, Executive Director, SEE CAO, Montenegro. *Next steps in the development of the South East Europe Coordination Auction Office (SEE CAO)*
- George Koutzoukos, Chairman, ADMIE, Greece. *Effects on physical integration: the case of Italy-Greece interconnection*
- Luigi De Francisci, Director Regulatory Affairs, Terna, Vice-President CGES. *Interconnection Italy-Montenegro: a potential key driver for EU-SEE market integration*

15.45 Open discussion

16.15 Coffee break

16.45 Conclusions and follow-up

- Shkelqim Bozgo, ECRB President, Albania
- Sebastiano Maria del Monte, Energy Department, Ministry of Economic Development, Italy
- Janez Kopač, Director, Energy Community Secretariat, Austria
- Greetings by AEeg

17.00 End of the meeting