





ARERA Conciliation Service

Electricity, gas and water sector

Annual Report

Year 2019 - Last updated 10 July 2020







8.165 Electricity Sector

5.167 Gas sector

L F 40

Water sector

1.540

995

Dual-Fuel customers



138

Prosumer



16.005

Amount of conciliation applications 2019



Fig. I

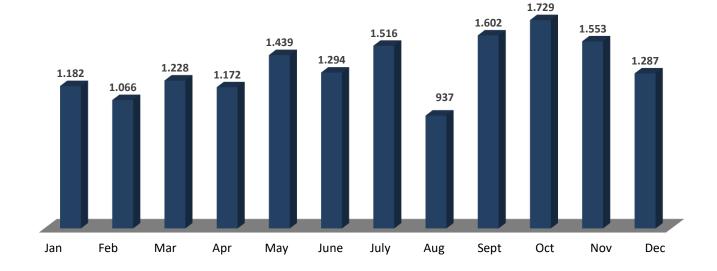
Amount of

incoming conciliation applications year 2019









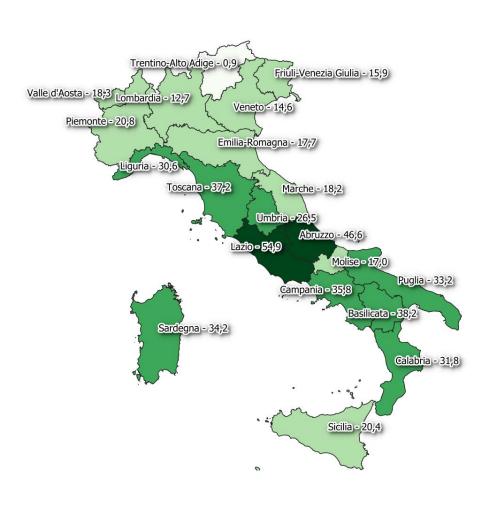
Regional index of submitted conciliation applications – 2019



Fig. 2

Regional Index¹ of submitted conciliation applications *year 2019*





Regional Index



1 - 21

21 - 38

38 - 55

1) Regional Index = $\frac{amount\ of\ submitted\ applications\ for\ 100.000\ residents}{resident\ population\ per\ Region}$



Conciliation applications topics by sector – 2019 (1/3)



Fig. 3

Conciliation applications topics for the **Electricity sector** *year* 2019



Focus on 2019 -	Electricity sector								
Topic application n. % vs tot.									
Invoicing/billing	3.925	48,1%							
Damages	1.329	16,3%							
Contracts	971	11,9%							
Other	682	8,4%							
Late/non-payment, disconnection	477	5,8%							
Connection, technical quality	377	4,6%							
Metering	298	3,6%							
Market	75	0,9%							
Commercial quality	31	0,4%							
Total	8.165	100%							

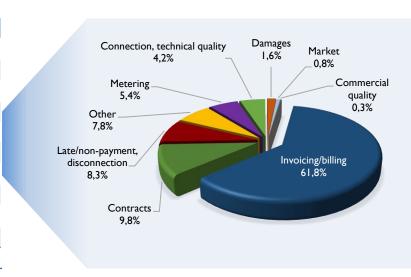


Fig. 4

Conciliation applications topics for the **Gas sector** year 2019



Focus on 2019 - Gas sector									
Topic application	n.	% vs tot.							
Invoicing/billing	3.192	61,8%							
Contracts	508	9,8%							
Late/non-payment, disconnection	431	8,3%							
Other	403	7,8%							
Metering	279	5,4%							
Connection, technical quality	215	4,2%							
Damages	85	1,6%							
Market	39	0,8%							
Commercial quality	15	0,3%							
Total	5.167	100%							





Conciliation applications topics by sector – 2019 (2/3)



Fig. 5

Conciliation applications topics for **Prosumer** year 2019



Focus on 2019 - Prosumer								
Topic application n. % vs tot.								
NEM	47	34,1%						
Other	22	15,9%						
Invoicing/billing	17	12,3%						
Metering	13	9,4%						
Purchase and sale	10	7,3%						
Connection, technical quality	9	6,5%						
Damages	9	6,5%						
Contracts	6	4,4%						
Commercial quality	3	2,2%						
Late/non-payment, disconnection	2	1,4%						
Total	138	100%						

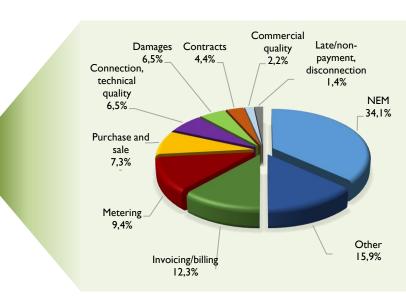


Fig. 6

Conciliation
applications topics
for **Dual-Fuel customers**year 2019



Focus on 2019 - Dual-Fuel customers									
Topic application	n.	% vs tot.							
Invoicing/billing	504	50,7%							
Contracts	210	21,1%							
Other	109	11,0%							
Late/non-payment, disconnection	74	7,4%							
Market	32	3,2%							
Damages	27	2,7%							
Connection, technical quality	23	2,3%							
Metering	10	1,0%							
Commercial quality	6	0,6%							
Total	995	100%							

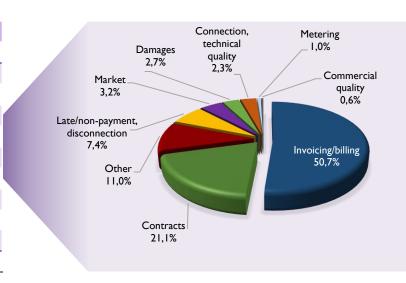








Fig. 7

Conciliation applications topics for the Water sector year 2019



Focus on 2019 - Water sector									
Topic application n. % vs t									
Invoicing/billing	1.002	65,1%							
Metering	127	8,3%							
Late/non-payment, disconnection	89	5,8%							
Damages	76	4,9%							
Other	68	4,4%							
Contracts	65	4,2% 3,8%							
Connection	59								
Technical quality	34	2,2%							
Contractual quality	20	1,3%							
Total	1.540	100%							

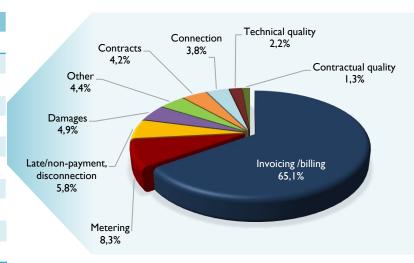






Fig. 8

Number of applications by applicants type year 2019



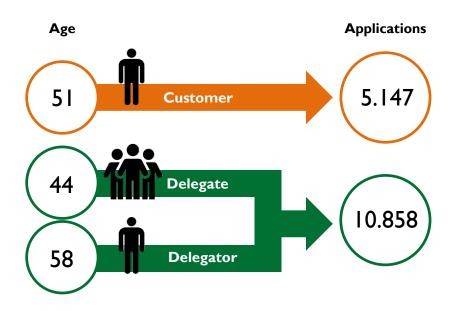




Focus on 2019								
Applicants type	Customer	Consumer Associations	Others	SME Associations	Total			
Households	3.650	3.659	4.467		11.776			
Non-households	1.497	585	2.140	7	4.229			
Total	5.147	4.244	6.607	7	16.005			
% vs Tot.	32%	27%	41%	0,04%	100%			

Source: information declared by the applicants who submitted the applications.







Conciliation applications status - 2019



Fig. 10

Applications status year 2019







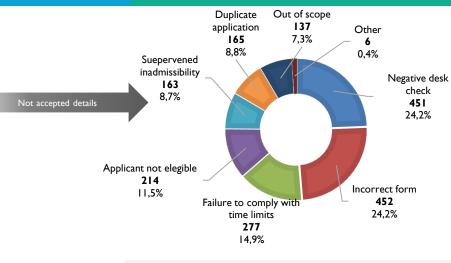


Fig. 11

Accepted applications for **Electricity and Gas** sectors, Prosumer and **Dual-Fuel costumers** and status year 2019



Focus on 2019								
Applications status	Tot.	% vs tot.						
Accepted	12.679	79,2%						
Not accepted	1.865	11,7%						
Not completed by the applicant	1.461	9,1%						
Total	16.005	100%						



Focus on 2019 – Electricity and Gas sectors, Prosumer, Dual-Fuel customers								
Accepted applications and status	Tot.	% vs tot.						
Agreement between parties	7.782	67,8%						
No-agreement	3.535	30,8%						
Withdrawal from procedure	159	1,4%						
Total	11.476	100%						

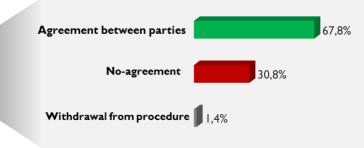
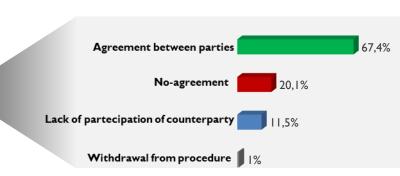


Fig. 12

Accepted applications for Water sector and status year 2019

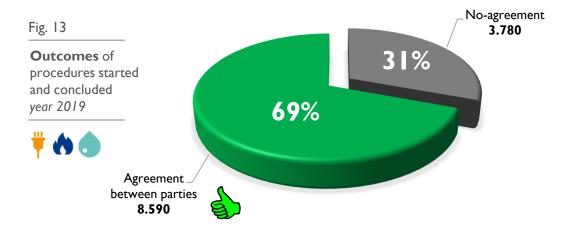


Focus on 2019 – Water sector									
Accepted applications and status Tot. % vs tot									
Agreement between parties	808	67,4%							
No-agreement	245	20,1%							
Lack of participation of counterparty	138	11.5%							
Withdrawal from procedure	12	1%							
Total	1.203	100%							











Average number of days for concluding the procedure year 2019





Outcomes of procedures by sector year 2019







Year 2019												
	Elec	tricity	C	as	w	ater	Dua	l-Fuel	Pros	sumer	To	tal
Applications status	n.	% vs tot.	n.	% vs tot.	n.	% vs tot.	n.	% vs tot.	n.	% vs tot.	n.	% vs tot.
Agreement between parties	4.095	65%	3.038	74%	808	77%	578	75%	71	69%	8.590	69%
No-agreement	2.226	35%	1.086	26%	245	23%	191	25%	32	31%	3.780	31%
Total	6.321	100%	4.124	100%	1.053	100%	769	100%	103	100%	12.370	100%







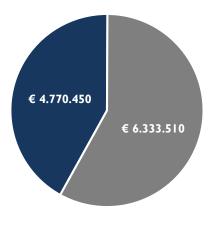
Fig. 15

Compensation¹ for the procedures started and concluded year 2019











11.103.960 €



■ Households

■ Non - households



Fig. 16

Customer satisfaction

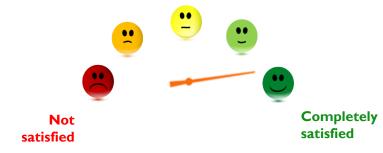
for the procedures started and concluded year 2019







About 98% of the customers who completed the survey² at the end of the procedure are satisfied with the ARERA Conciliation Service



- 1) It is given by the algebraic sum of the remuneration (also comparing to the value of the dispute) obtained from customers who have started a procedure in 2019 and signed an agreement in front of the Conciliation Service.
- 2) 4.772 complete questionnaire replies.